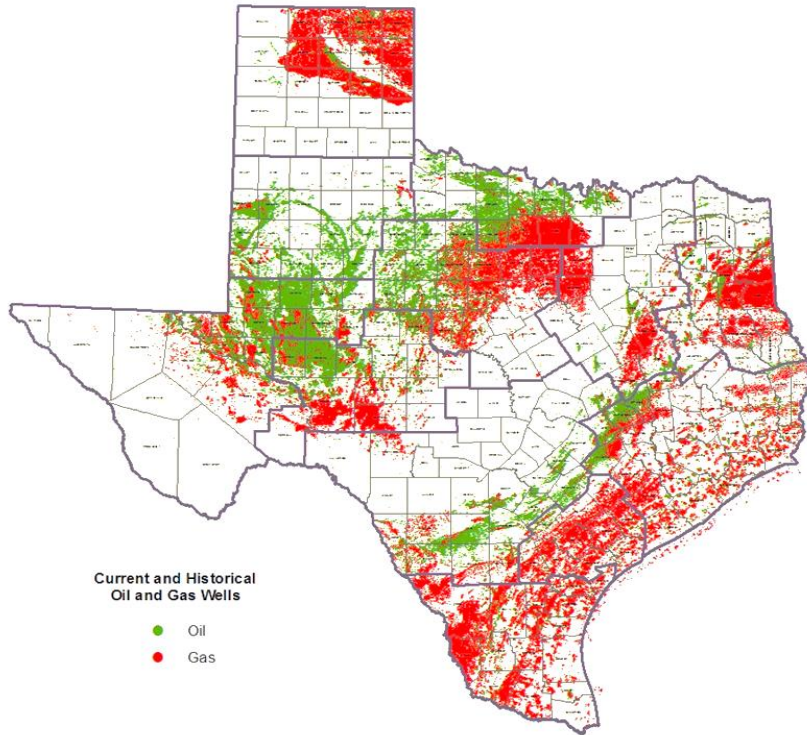


The NOMADS Association

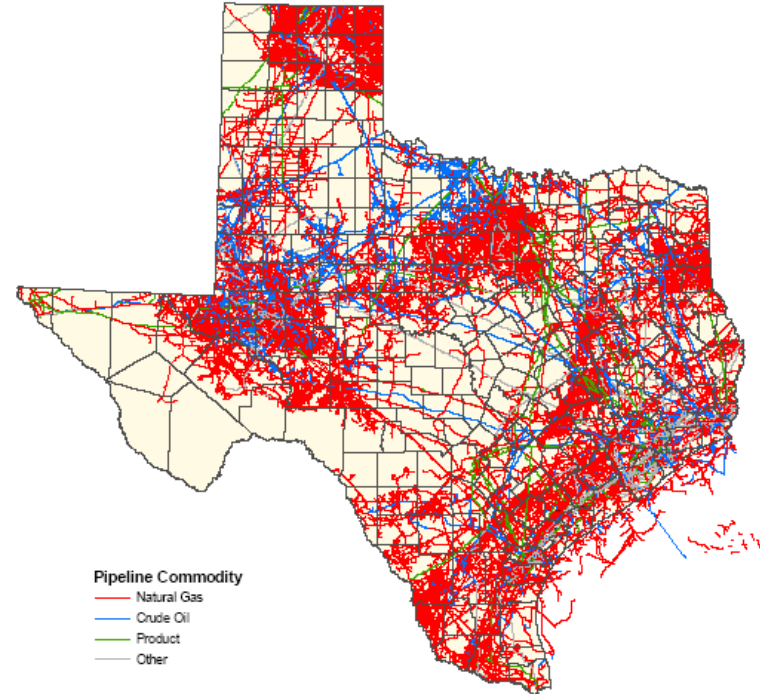
“Texas Oil and Gas Update”

June 10, 2014

#1 Oil & Gas Producer!

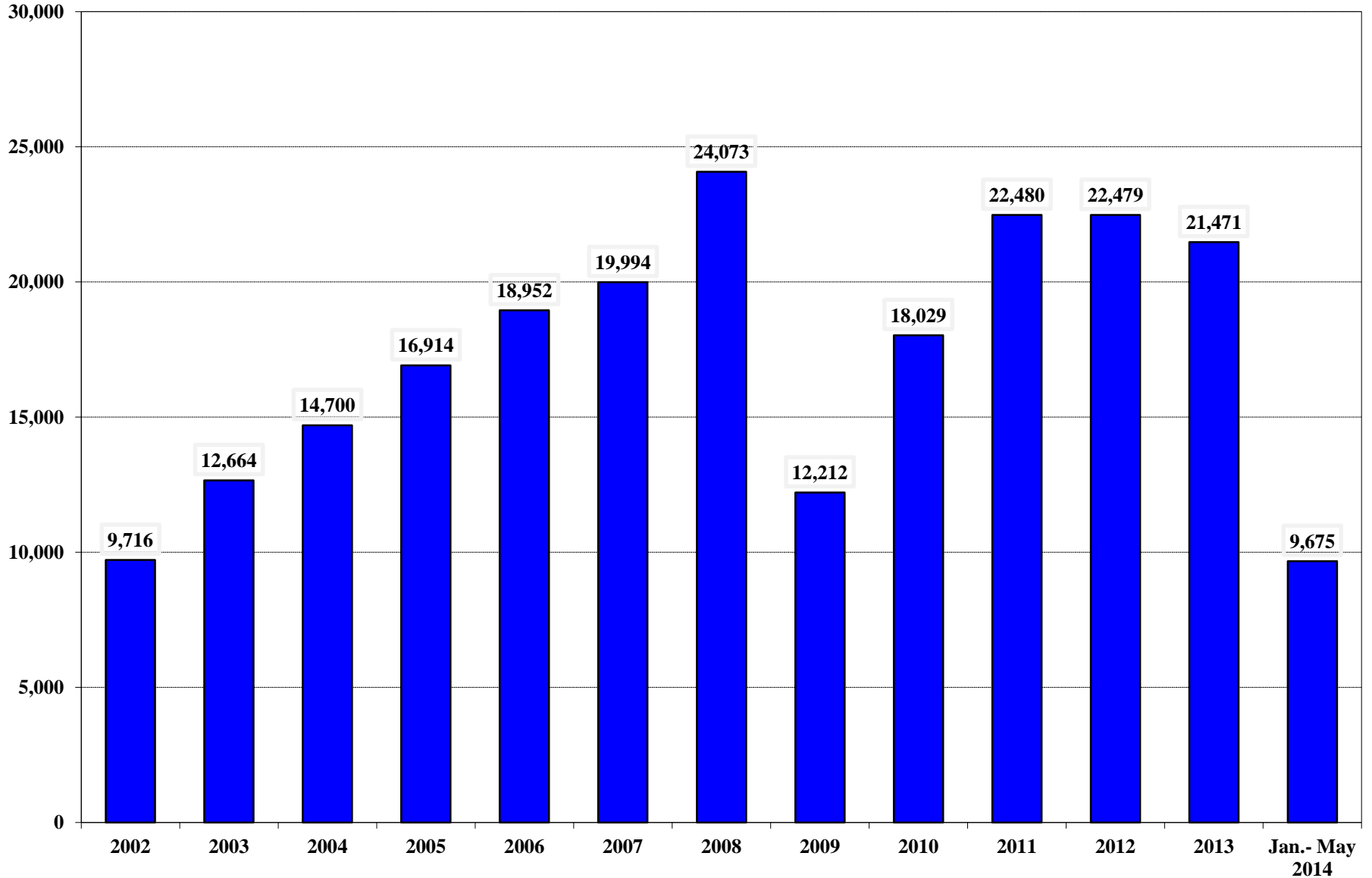


1

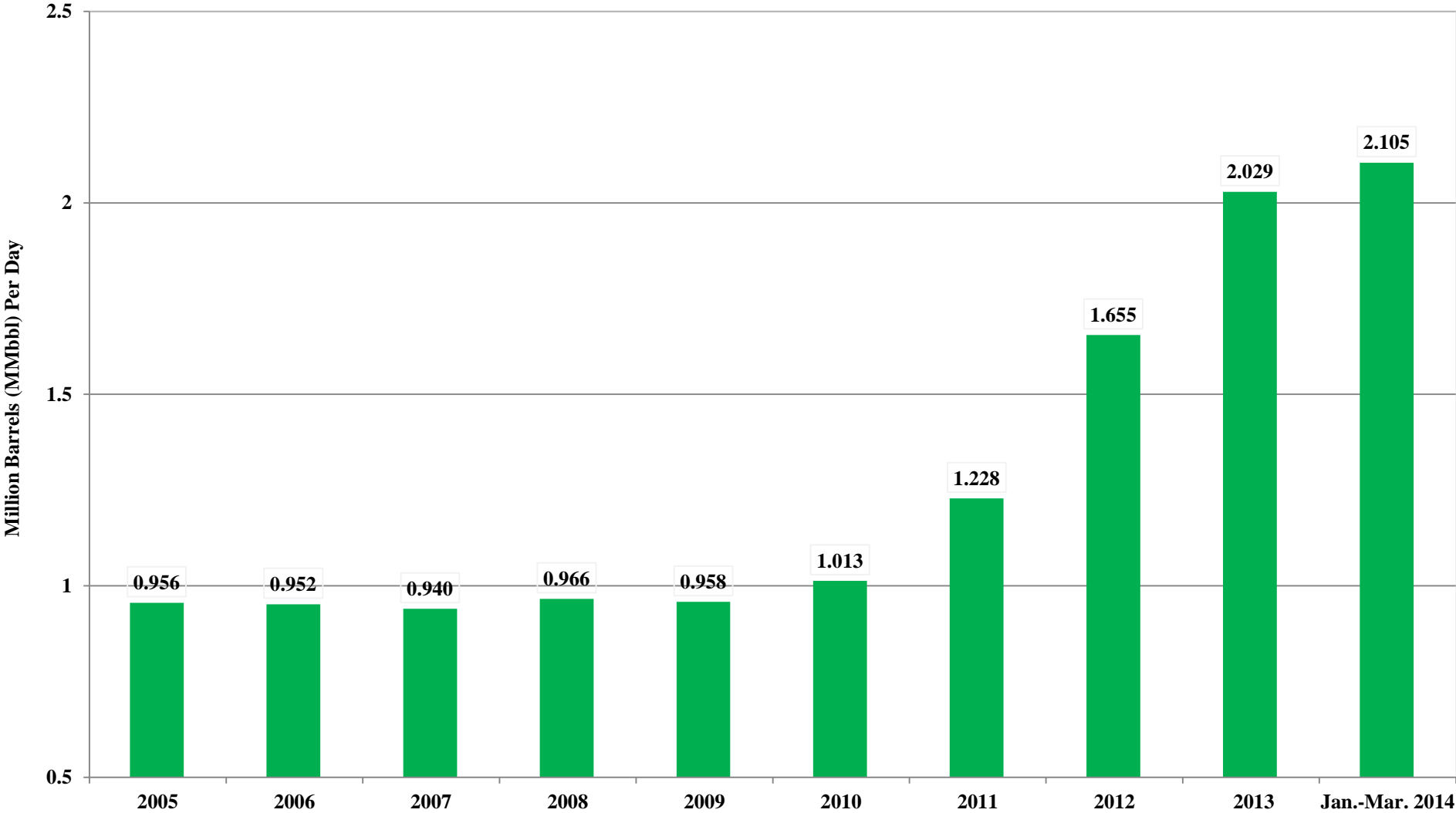


- Over 1,200 pipeline operators
- Over 366,274 miles of pipeline in Texas
- Natural gas pipelines run through all 254 counties in Texas

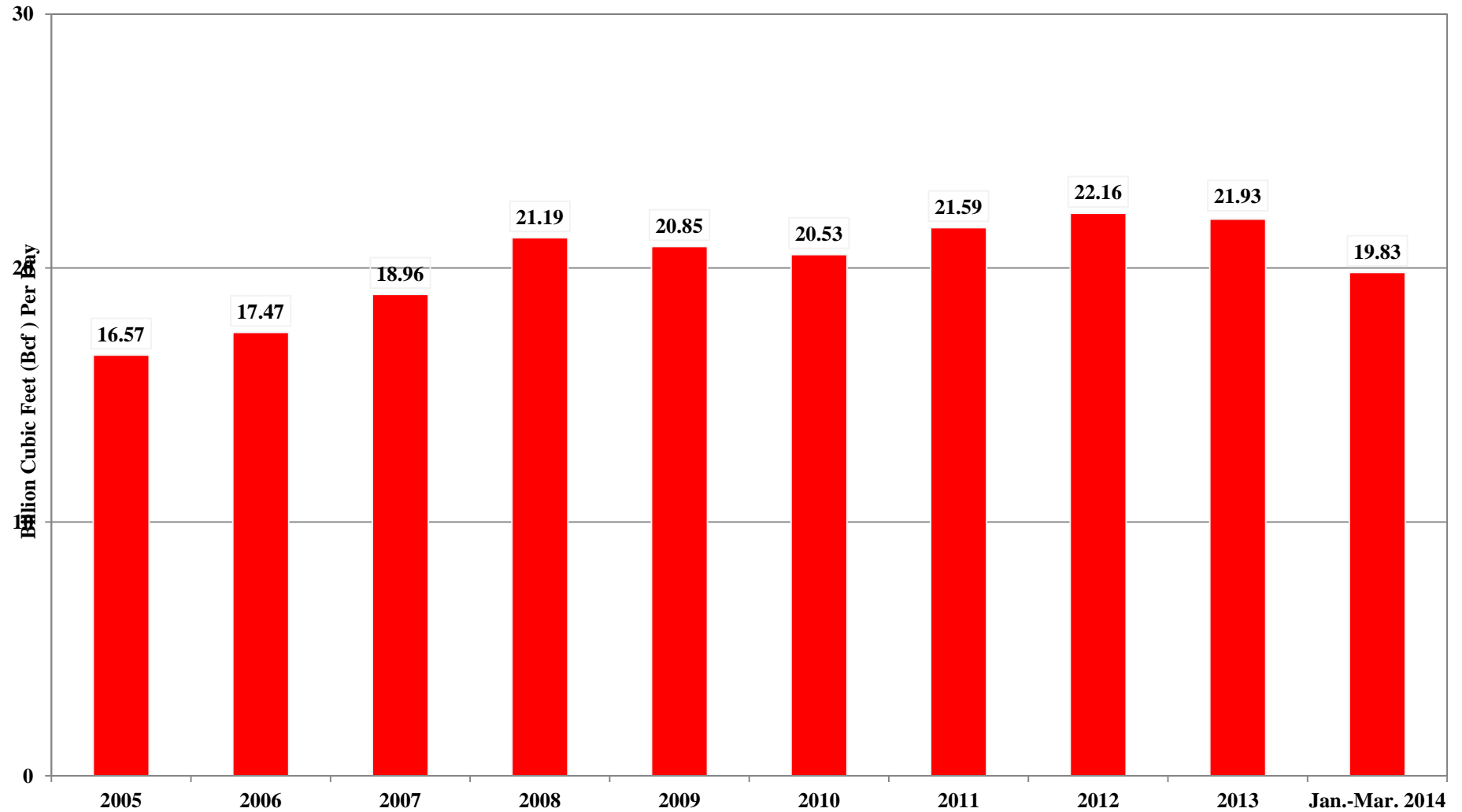
Texas Drilling Permits Issued 2002 Through May 2014



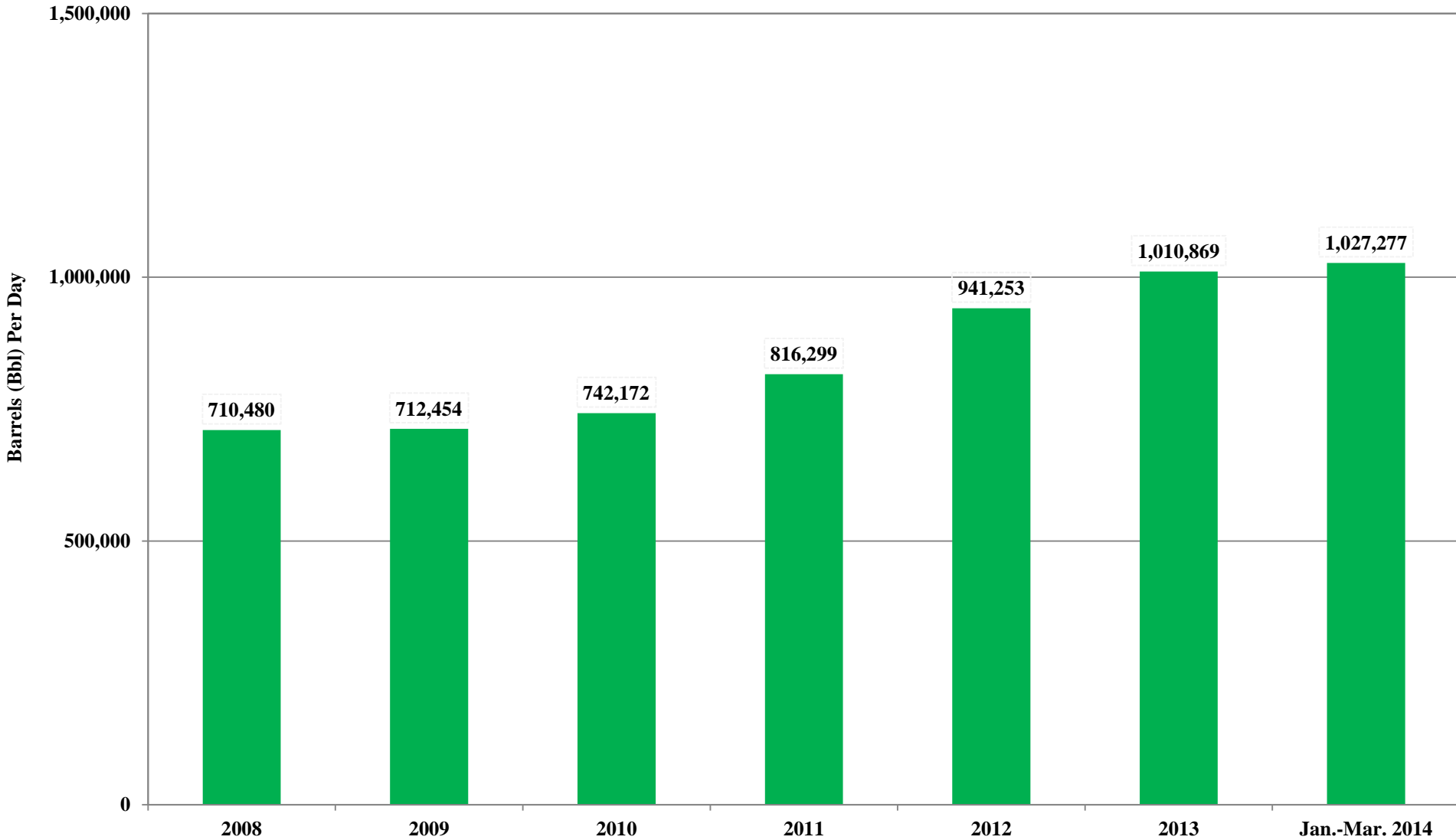
Texas Oil Production 2005 through March 2014



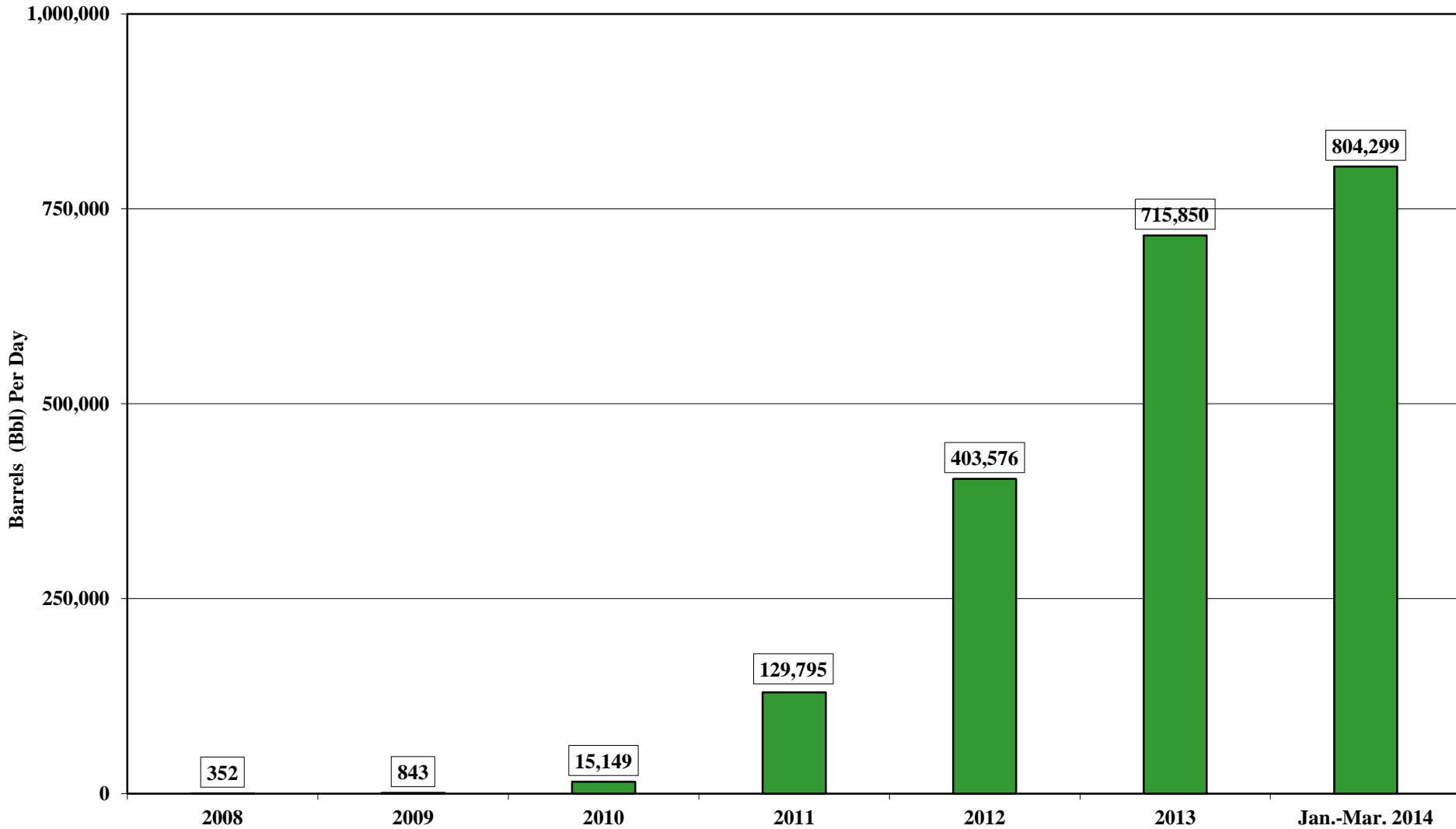
Texas Total Natural Gas Production 2005 through March 2014



Texas Permian Basin Oil Production 2008 Through March 2014



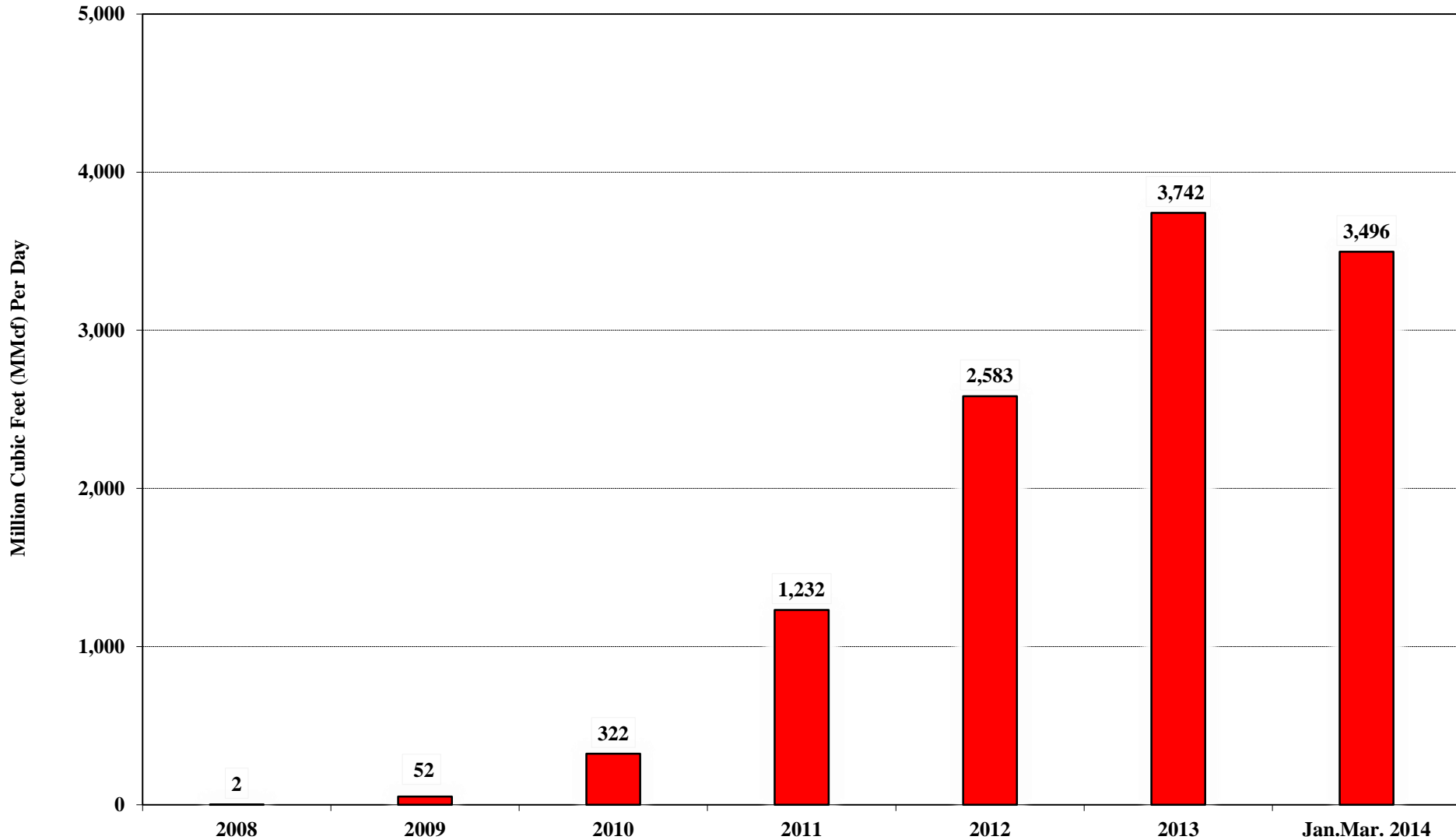
Texas Eagle Ford Shale Oil Production 2008 through March 2014



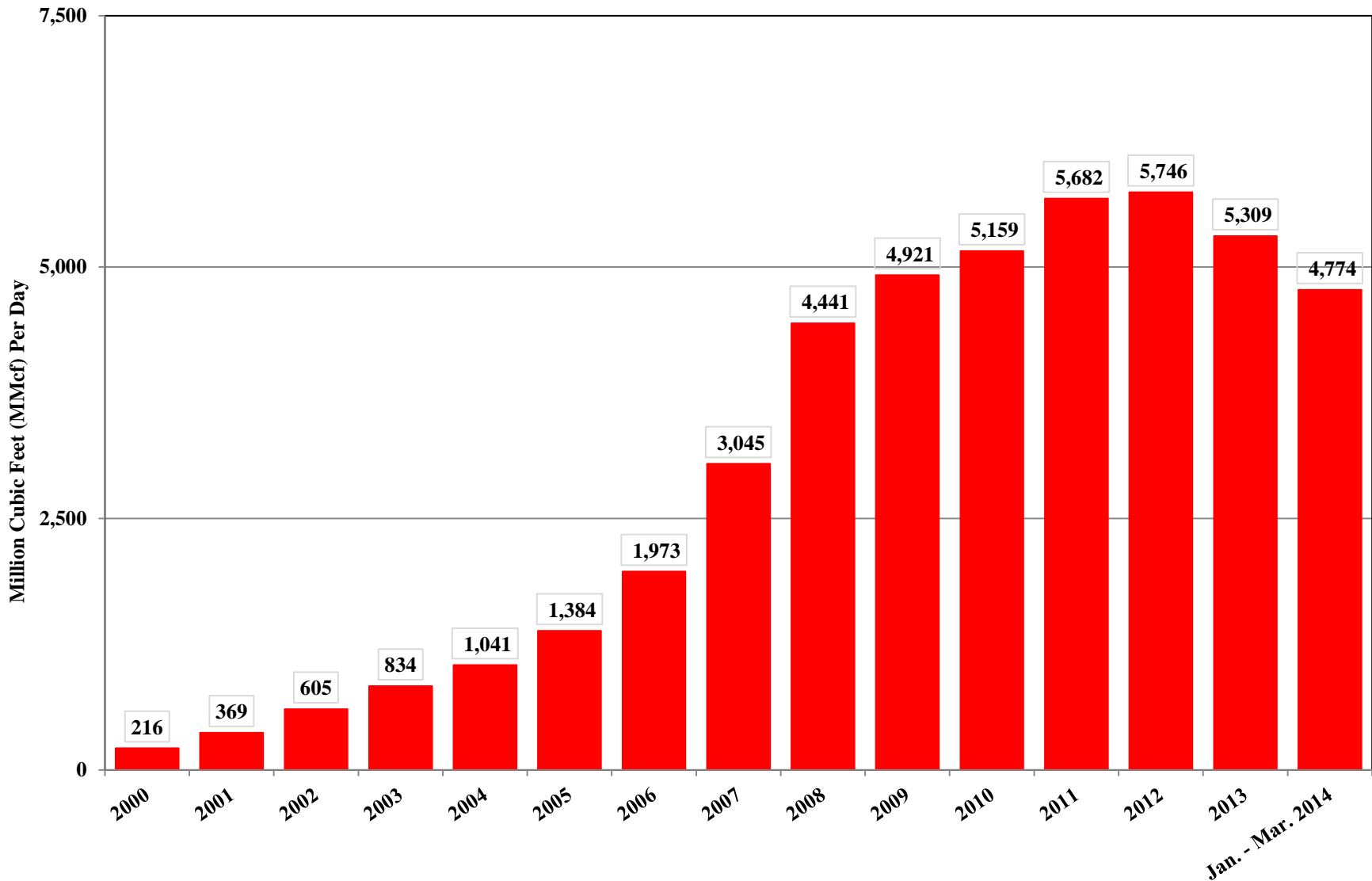
05/20/2014

Source: Railroad Commission of Texas Production Data Query System (PDQ)

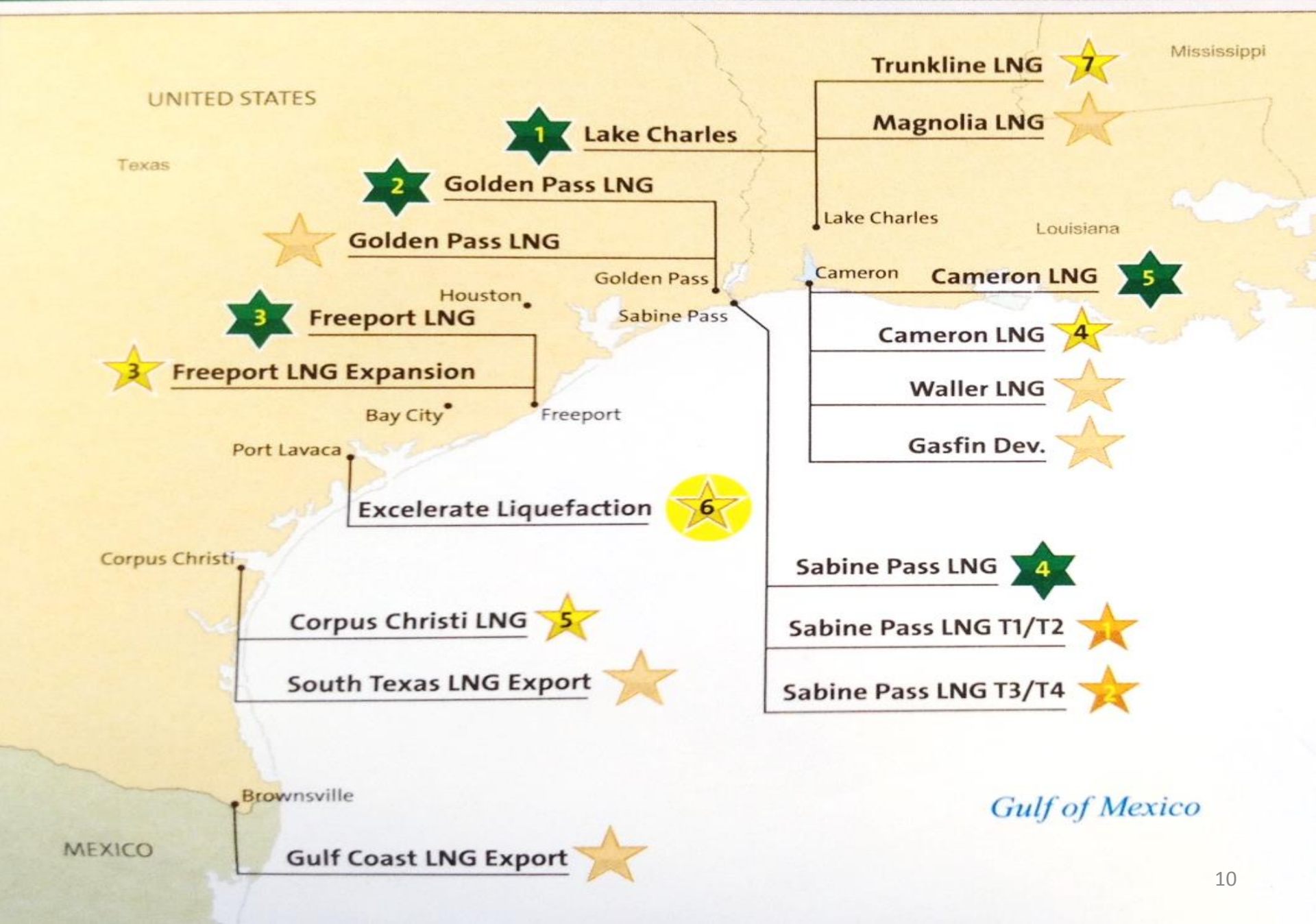
Texas Eagle Ford Shale Total Natural Gas Production 2008 through March 2014



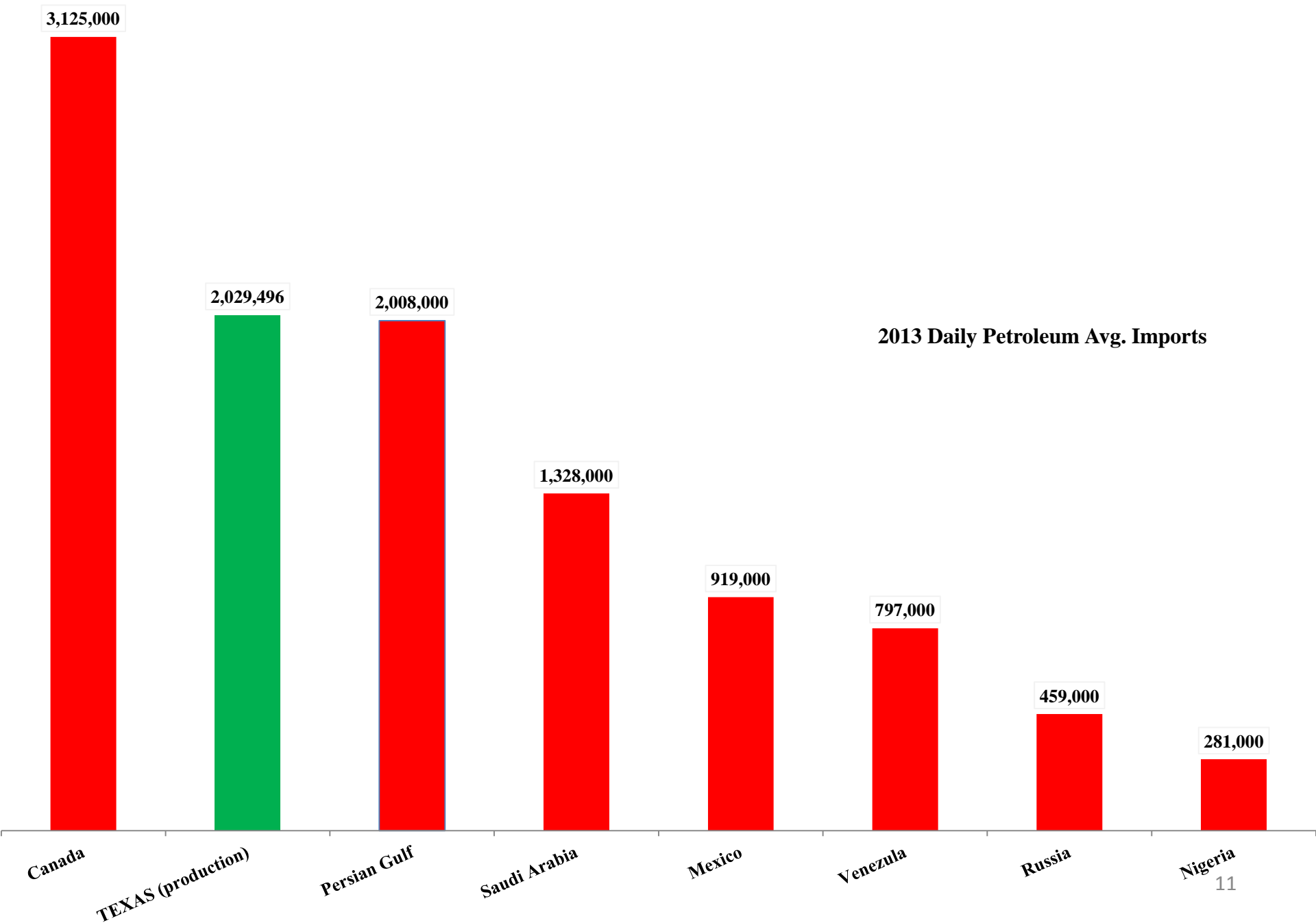
Texas Barnett Shale Total Natural Gas Production 2000 through March 2014



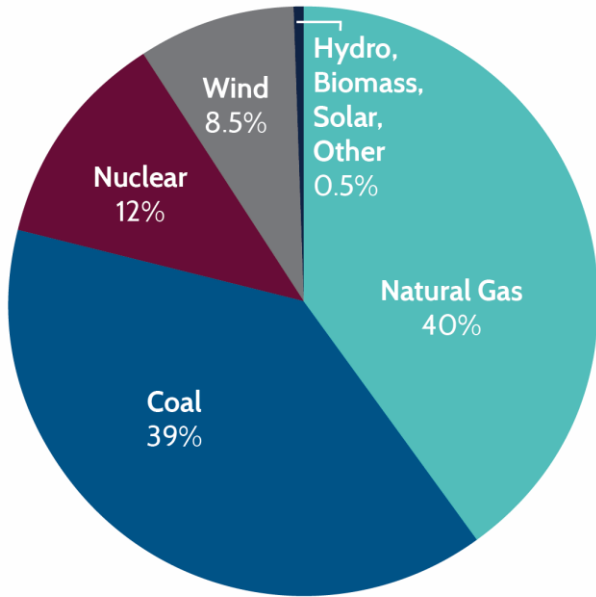
LNG TERMINALS & PLANTS: US GULF OF MEXICO



Foreign Imports vs. Texas Oil Production

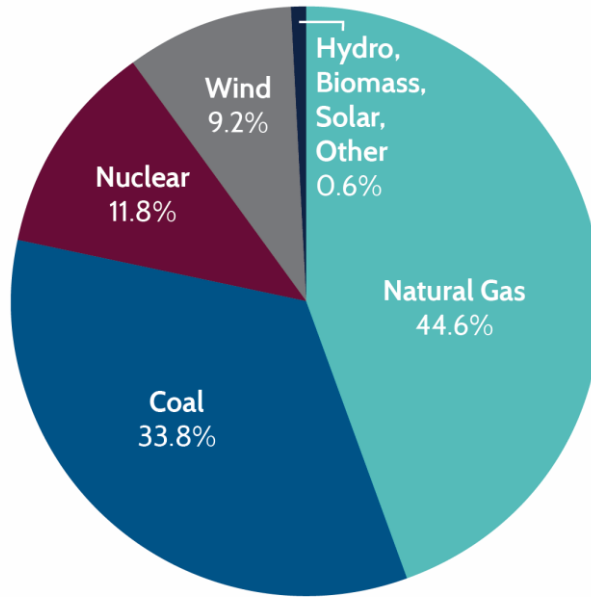


Energy Use Comparison



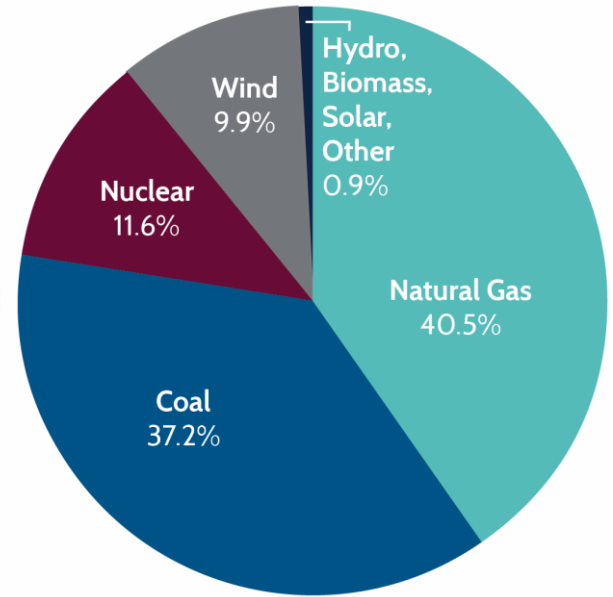
Energy Use 2011

Total energy consumed:
333,885,158 MWh



Energy Use 2012

Total energy consumed:
324,859,701 MWh



Energy Use 2013*

*Totals >100% due to rounding

Total energy consumed:
331,624,102 MWh

QUESTIONS?

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